

FIG. 1

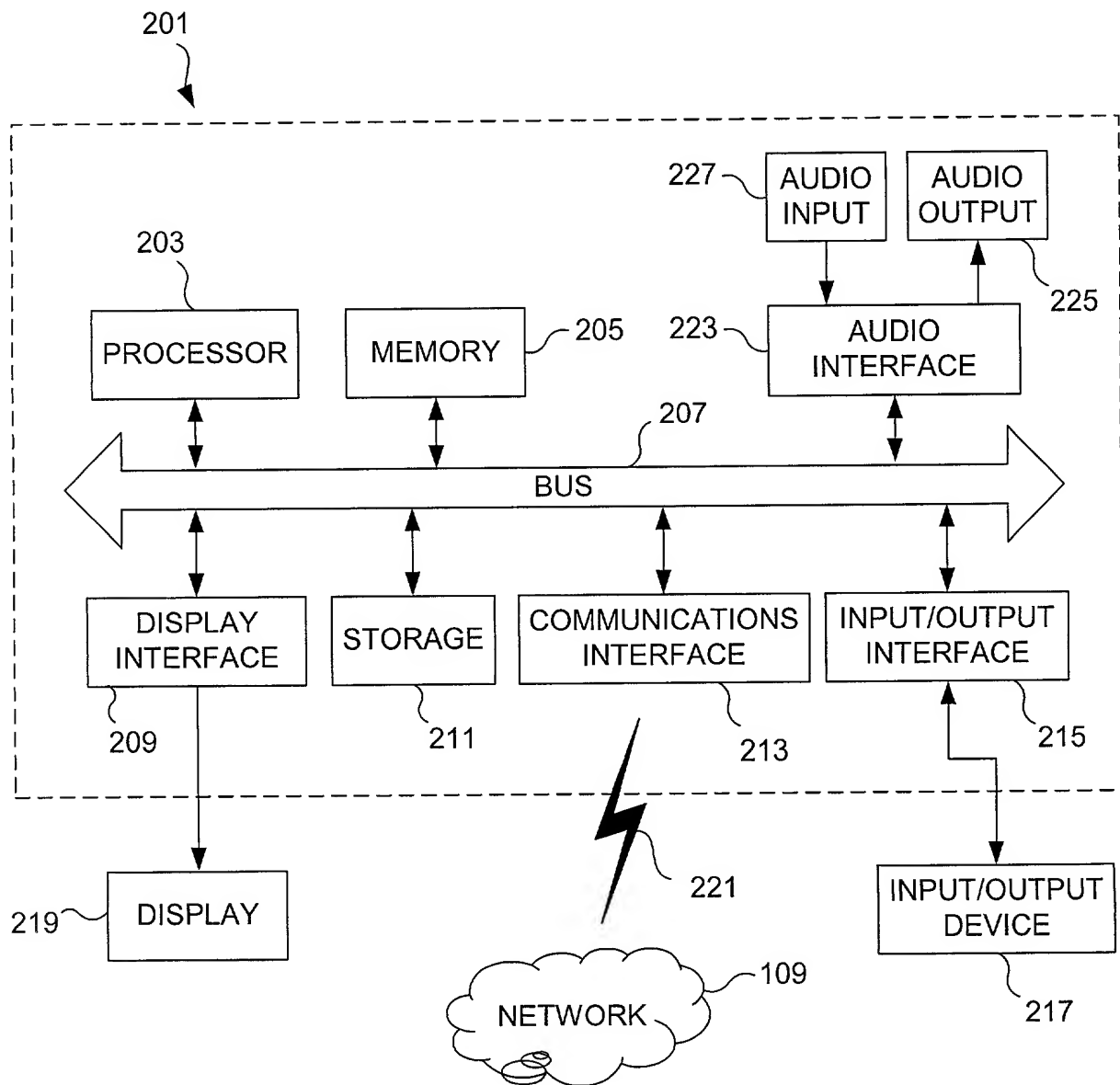


FIG. 2

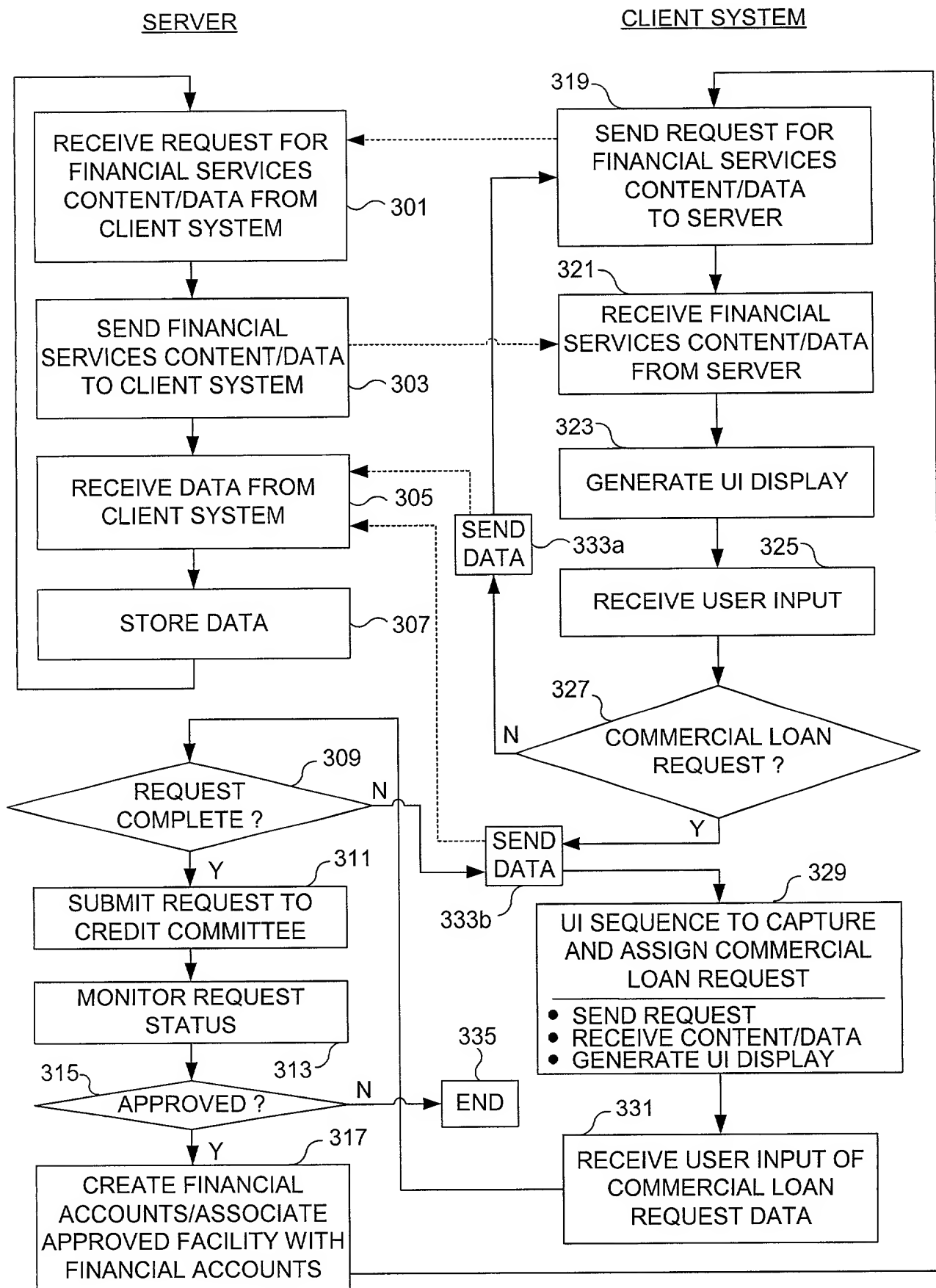


FIG. 3

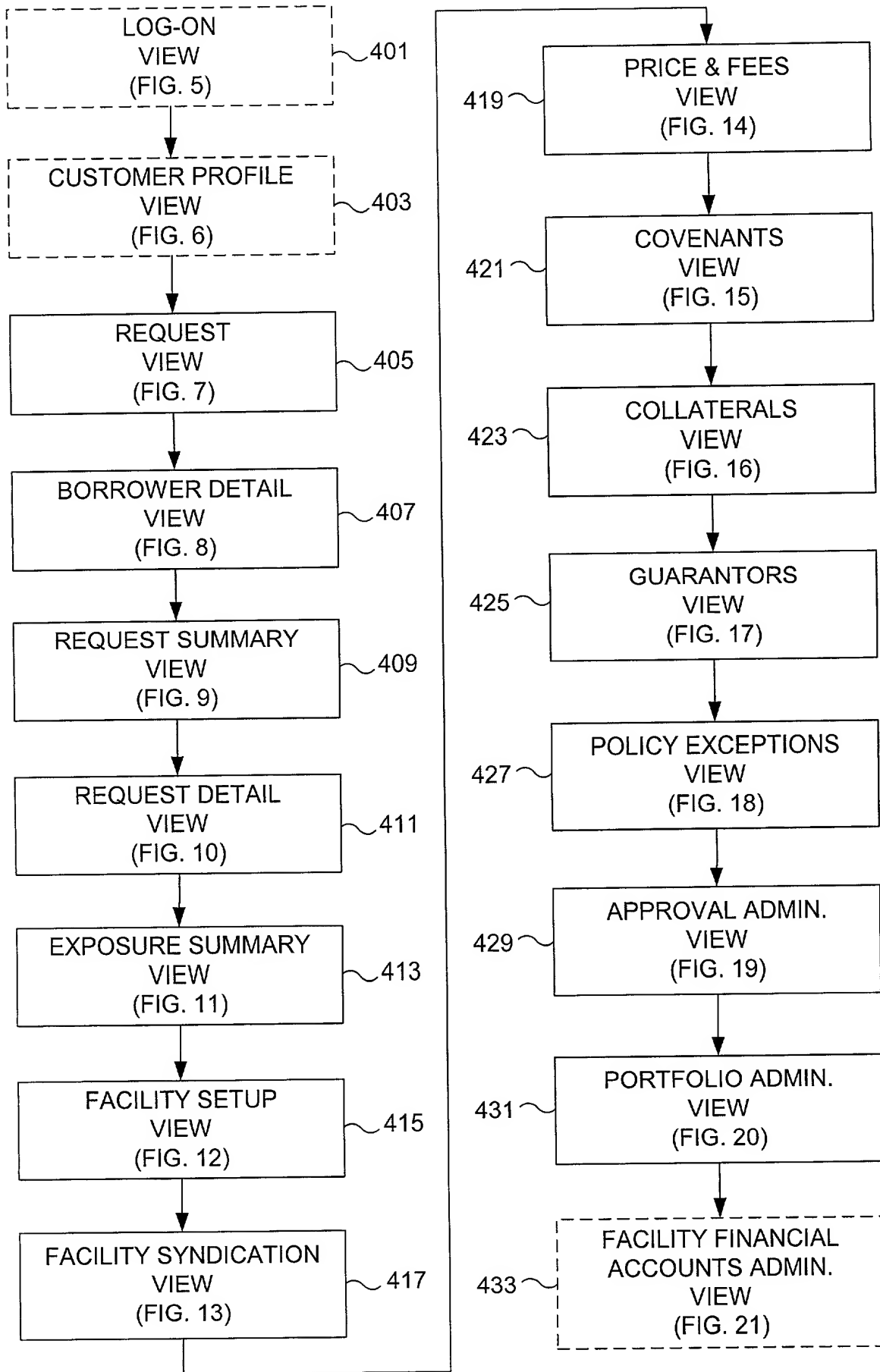


FIG. 4

FINANCIAL SERVICES

TYPE YOUR NAME AND PASSWORD TO LOG IN.

USER NAME:

PASSWORD:

CONNECT TO:

501

OK

CANCEL

503

505

FIG. 5

COMPANY

601

605

603

602

611

NEW

QUERY

NAME:

ADDRESS:

MAIN PH. #:

TERRITORIES:

RELATIONSHIP:

CITY:

MAIN FAX #:

STATUS:

TICKER:

STATE:

HOME PAGE:

TEAM:

TAX ID #:

ZIP CODE:

INDUSTRY:

YR. ESTB.:

LEGAL FORM:

COUNTRY:

PRODUCTS:

EMPLOYEES:

REQUESTS

607

NAME

STAGE

DATE

ACCOUNTS

609

ACNT #

PRODUCT

BALANCE

FIG. 6

REQUEST									
ROW STATUS	PRIORITY FLAG	NAME	SALES STAGE	CLOSE DATE	ACCOUNT	SALES REP.	SALES METHOD	CURR. CODE	CREATED
715									

BOM/R DTL	REQ SUM	REQ DTL	EXP SUM	FAC SETUP	FAC SYND	PRICE & FEE COVENANTS

NEW 709 EDIT 711 FIND 713

REQUEST #: _____

COMPANY NAME: _____

COMPANY GROUP NAME: _____

REQUEST NAME: _____

METHOD: _____

STAGE: _____

CREATED: _____

TEAM: _____

CURRENCY CODE: _____

703

705

FIG. 7

REQUEST

NEW EDIT FIND

REQUEST #:
COMPANY NAME:
COMPANY GROUP NAME:

REQUEST NAME:
METHOD:
STAGE:

CREATED:
TEAM:
CURRENCY CODE:

715 809

BOW'R. DTL. REQ. SUM. REQ. DTL. EXP. SUM. FAC. SETUP. FAC. SYND. PRICE & PER. COVENANTS

REQUEST BORROWER

PRIMARY COMPANY NAME

BORROWER DETAIL

YR. ESTAB.:
EMPLOYEES:
SIC CODE:

INDUSTRY:
BUSINESS:
DESCRIPT'N:

PRODUCTS:

PUBLIC RATING

SOURCE RATING DEBT TYPE DELETE SAVE EDIT

FIG. 8

REQUEST

801

NEW

EDIT

FIN

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

809

807

BOWR. DTL

REQ. SUM.

REQ DTL

EXP. SUM

FAC. SETUP

FAC. SYND

PRICE & FEE COVENANTS

KEY CREDIT ISSUES

901

TYPE	COMMENTS

REQUEST DETAIL

905

AUTHORS:

APRVL. LEVEL:

REQ. TYPE:

CREATED:

PORTFOLIO:

LIMIT:

UTILIZED:

ADJUSTED:

903

DECISION

STAGE	OFFICER	DECISION	COMMENTS	DELETE	EDIT

FIG. 9

REQUEST

NEW EDIT FIND

REQUEST #:
COMPANY NAME:
COMPANY GROUP NAME:

REQUEST NAME:
METHOD:
STAGE:

CREATED:
TEAM:
CURRENCY CODE:

907

1005

BOW R. DTL. REQ. SUM. REQ. DTL. EXP. SUM. FAC. SETUP FAC. SYND. PRICE & FEE COVENANTS

1001

UNDERWRITING STANDARD

TYPE	DEFINITION	STANDARD	ACTUAL PROFORMA	COMPLIANCE COMMENTS

1003

REQUEST POLICY EXCEPTIONS

TYPE	COMMENTS

FIG. 10

REQUEST

801

NEW

EDIT

END

REQUEST #:

REQUEST NAME:

CREATED:

COMPANY NAME:

METHOD:

TEAM:

COMPANY GROUP NAME:

STAGE:

CURRENCY CODE:

1005

1105

BOVR DTL

REQ SUM

REQ DTL

EXP. SUM.

FAC. SETUP

FAC SYND

PRICE & FEE COVENANTS

703

GROUP EXPOSURE

1101

STAT. $\blacktriangle\blacktriangle$	CO. $\blacktriangle\blacktriangle$	ACCT. # $\blacktriangle\blacktriangle$	COMM'T AMT. $\blacktriangle\blacktriangle$	PROP'SD $\blacktriangle\blacktriangle$	SUB LIMIT $\blacktriangle\blacktriangle$	CO. GROUP $\blacktriangle\blacktriangle$	EDIT

1103

GROUP EXPOSURE DETAIL

CURRENT OUTSTANDING CREDIT	TOTAL CURRENT CREDIT

FIG. 11

REQUEST

NEW EDIT FIND

REQUEST #:
COMPANY NAME:
COMPANY GROUP NAME:

REQUEST NAME:
METHOD:
STAGE:

CREATED:
TEAM:
CURRENCY CODE:

1105 1207

REQ SUM REQ DTL EXP SUM FAC. SETUP FAC. SYND PRICE & FEE COVENANTS COLLATERAL

BORROWER

PRIMARY NAME

LOAN FACILITY

FACILITY TYPE OVERALL LIMIT SUB LIMIT EXPIRY STATUS

LOAN FACILITY DETAIL

MAT. DATE: OUTSTAND'G: NEW RISK:
RISK RATING: AVAILABLE: NEW OVR'L LMT.:
COMMITMENT: NEW MAT.: NEW SUB LMT.:

FIG. 12

REQUEST

NEW
EDIT
FIND

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

REQ. DTL

EXP

SUM

FAC. SETUP

FAC. SYND.

PRICE & FEE COVENANTS

COLLATERAL GUARANTOR

BORROWER

PRIMARY	NAME

LOAN FACILITY

FACILITY TYPE	OVERALL LIMIT	SUB LIMIT	EXPIRY	STATUS

BANK SYNDICATION

MEMBER NAME	AMOUNT	MEMBER TYPE

SYNDICATION DETAIL

VOTING RIGHT:

TERM:

AMORTIZAT'N:

PRICE:

GUARANTORS:

COVENANTS:

ALL OTHER:

FIG. 13

REQUEST

NEW

EDIT

END

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

EXP. SUM

FAC. SETUP

FAC. SYND.

PRICE & FEE

COVENANTS

COLLATERAL

GUARANTOR

POL. EXCPT.

BORROWER

PRIMARY

NAME

NAME

NAME

PRICE

INITIAL PRICING

TRIGGER

RATE TYPE

INDEX NAME

SPREAD

RATE

COMMENTS

LOAN FACILITY SETUP

ID

PRODUCT ID

PRODUCT NAME

PRODUCT NAME

FEES

FACILITY TYPE

OVERALL LIMIT

SUB LIMIT

EXPIRY

STATUS

FIG. 14

REQUEST

801

NEW

EDIT

END

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

FAC. SETUP

FAC. SYND.

PRICE & FEE

COVENANTS

COLLATERAL

GUARANTEE

POL. EXCEPT

ADMIN

1407

1507

BORROWER

1201

PRIMARY

NAME

COVENANTS

1505

APPLY

1501

703

COV'T TYPE	DEF'N	OPER.	MEAS.	CURN'T	PROPSD.	DEL./EDIT

LOAN FACILITY

1203

FACILITY TYPE	OVERALL LIMIT	SUB LIMIT	EXPIRY	STATUS

COVENANT DETAIL

1503

COV'T. TYPE:

PRPSD. AMT.:

DEFINITION:

START DATE:

FIG. 15

REQUEST

NEW

EDIT

END

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

FAC SETUP

FAC SYND

PRICE & FEE COVENANTS

COLLATER'L GUARANTEE POL EXCEPT

ADMIN

BORROWER

PRIMARY	NAME	↕

LOAN FACILITY

FACILITY TYPE	↕	OVERALL LIMIT	↕	SUB LIMIT	↕	EXPIRY	↕	STATUS	↕

COLLATERAL

COLLATERAL LIST	↕	AMOUNT	↕

COLLATERAL DETAIL

VALUT'N DATE:

VALUER:

VALUE AMT.:

LOCATION:

LIEN POST'N:

PRIOR CLAIMS:

PRIMARY:

1507

1605

703

1203

1603

1201

1601

FIG. 16

REQUEST

NEW

EDIT

END

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

1605

1703

FAC. SETUP

FAC. SYND.

PRICE & FEE COVENANTS

COLLATERAL

GUARANTOR POL.

EXCEPT

ADMIN

BORROWER

PRIMARY

NAME

1201

GUARANTORS

GUAR. NAME

LOCATION

GUAR. TYPE

AMOUNT

GUAR. LEVEL

COMNTS.

1701

703

LOAN FACILITY

FACILITY TYPE

OVERALL LIMIT

SUB LIMIT

EXPIRY

STATUS

1203

FIG. 17

Figure 1 is a screenshot of a computer screen displaying a 'REQUEST' form and several data tables. The form is titled 'REQUEST' and includes fields for 'REQUEST #', 'COMPANY NAME', 'COMPANY GROUP NAME', 'REQUEST NAME', 'METHOD', 'STAGE', 'CREATED', 'TEAM', and 'CURRENCY CODE'. Below the form is a navigation bar with buttons: 'FAC. SETUP', 'FAC. SYND.', 'PRICE & FEE COVENANTS', 'COLLATERAL GUARANTEE', 'POL. EXCPT.', and 'ADMIN'. To the right of the form are three tables: 'BORROWER' (with columns 'PRIMARY' and 'NAME'), 'BORROWER POLICY EXCEPTION' (with columns 'TYPE' and 'COMMENTS'), and 'LOAN FACILITY' (with columns 'FACILITY TYPE', 'OVERALL LIMIT', 'SUB LIMIT', 'EXPIRY', and 'STATUS'). A fourth table, 'LOAN FACILITY POLICY EXCEPTION' (with columns 'TYPE' and 'COMMENTS'), is shown at the bottom right. The screen is labeled with reference numerals 801, 1201, 1203, 1801, 1703, and 1805.

FIG. 18

REQUEST

NEW

EDIT

FIND

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

FAC SETUP

FAC SYND

PRICE & FEE COVENANTS

COLLATERAL

GUARANTEE

POOL

EXCEPT

ADMIN.

SHOW:

APPROVAL ADMINISTRATION

APPROVAL LEVEL

APPROVAL LEVEL

DESCRIPTION

APPROVAL ADMINISTRATION

EXECUTIVE

DESCRIPTION

DELETE

SAVE

EDIT

FIG. 19

REQUEST

NEW

EDIT

FIND

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

FAC SETUP

FAC

SYND

PRICE & FEE COVENANTS

COLLATERAL

GUARANTEE

POL

EXCPT

ADMIN.

SHOW: ▼

1901

703

1805

LOAN PORTFOLIO TYPE

2001

PORTFOLIO TYPE	LIMIT	UTILIZATION	DESCRIPTION

PORTFOLIO ADMINISTRATION

2003

TYPE	DEFINITION	STANDARD	DESCRIPTION	EDIT

FIG. 20

REQUEST

NEW

EDIT

END

REQUEST #:

COMPANY NAME:

COMPANY GROUP NAME:

REQUEST NAME:

METHOD:

STAGE:

CREATED:

TEAM:

CURRENCY CODE:

FAC. SETUP

PRICE & FEE COVENANTS

COLLATERAL

GUARANTEE

POL. EXCEPT

ADMIN.

1805

SHOW: FACILITY FINANCIAL ACCOUNTS ADMIN.

FACILITY FINANCIAL ACCOUNTS ADMINISTRATION

703

FACILITY PRODUCT NAME

FACILITY OVERALL LIMIT

FACILITY SUB LIMIT

FACILITY EXPIRY DATE

ASSET NUMBER

ASSET COMPANY NAME

(LIST)

2101

FINANCIAL ACCOUNTS

STATUS

ACCT.#

PROD.

CURN'T BAL.

COMM'T.

COMPY

(LIST)

2103

FIG. 21